



2020-2021 Dependent Verification Worksheet Federal Student Aid Programs

V1/V5

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Financial Aid. The office may ask for additional information. If you have questions about verification, contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

A. Dependent Student's Information (please print): (Sections A – D must be completed)

_____ Student's Last Name	_____ Student's First Name	_____ Student's M.I.	_____ Student's Social Security Number AND Student Number
_____ Student's Street Address (include apt. no.)			_____ Student's Date of Birth
_____ City	_____ State	_____ Zip Code	_____ Student's Email Address
_____ Student's Home Phone Number (include area code)			_____ Student's Alternate or Cell Phone Number

B. Dependent Student's Family Information

List the people in your parent(s) household including:

- Yourself and your parent(s), including step-parents, even if you do not live with your parents, and
- Your parents' other children, even if they don't live with your parents(s), if (a) your parent will provided more than half of their support from July 1, 2020, through June 30, 2021, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Write your name on the first line, and then names of **all** household members in the spaces below. Then, write in the name of the college for any household member who will be attending at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021. Do **NOT** include college information for parents. If you need more space, attach a separate page.

FULL NAME	AGE	RELATIONSHIP	COLLEGE	Will be Enrolled at Least Half Time?
		SELF	Marion Military Institute	

- ☐ **SNAP BENEFITS RECEIVED** – I certify that a member of my household, listed in Section B of this worksheet, received SNAP benefits in 2018 or 2019. If requested, I will provide documentation of the receipt of **SNAP** benefits during 2018 and/or 2019.
- ☐ **CHILD SUPPORT PAID** – I certify that one or both of the student's parents **paid** child support in 2018. I understand that I may be requested to provide additional documentation of the payment of child support. Do not include child support received in this section. *Fill out the table below. If you need more space, attach a separate page.*

Name of Person Who Paid Support	Name of Person to Whom Child Support Was Paid to	Name of Child for Whom Support Was Paid for	Age of Child	Total Amount of Child Support Paid in 2018

OVER->

C. Tax Forms and Income Information

Student Check one	IF YOU FILED TAXES...	Parent Check one
<input type="checkbox"/>	I have used the IRS Data Retrieval Tool to retrieve and transfer my 2018 IRS income information into the student's FAFSA. Proceed to Untaxed Income below.	<input type="checkbox"/>
<input type="checkbox"/>	I have not used the IRS Data Retrieval Tool when filing the FAFSA on the web. I have attached my 2018 U.S. Tax Return Transcript to this worksheet. Please note that a tax return transcript is not the same as your original 1040 tax filing. To request a <u>Tax Return Transcript</u> , online or by mail, from the Internal Revenue Service go online to www.irs.gov . Make sure to request the "IRS Tax Return Transcript", not the "Tax Account Transcript". Transcripts can be ordered via their Automated Telephone Request service at 1-800-908-9946. If using the Paper Request Form 4506T-EZ or 4506-T, first, send the transcript to your own address, and then turn in a copy with your verification form. Verification cannot be completed until all transcripts are in. Proceed to Untaxed Income below.	<input type="checkbox"/>
IF YOU DID NOT FILE TAXES - a non-filers statement from the IRS is required		
<input type="checkbox"/>	Check here if you and/or your parents worked, but did not file, and were not required to file, a 2018 Federal income tax return. Then list the names of all employers and any income received in 2018 below. Copies of your W-2(s) are required. Proceed to both Untaxed Income and Section D below.	<input type="checkbox"/>
Student's Employer(s)	2018 Wages	W2 Required
		YES
		YES
Parent's Employer(s)		
	2018 Wages	W2 Required
		YES
		YES
<input type="checkbox"/>	Check here if either you or your parents were not employed and had no income earned from work in 2018. A non-filers statement from the IRS is required. Proceed to both Untaxed Income and Section D below.	<input type="checkbox"/>
Student	2018 UNTAXED INCOME	Parent
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD *** Attach W2(s)***	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1 - total of lines 28 + 32	\$
\$	Child Support received for all children in your household in 2018 . Do not include foster care, adoption payments, or any amount that was court-ordered but not actually paid. You may be requested to supply documentation.	\$
\$	Tax Exempt interest income from IRS Form 1040 (line 2a).	\$
\$	Untaxed portions of IRA distributions and pensions from IRS Form 1040 (line 4a minus line 4b). Exclude Rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowance paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income or benefits not reported elsewhere, such as workers compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 - line 25. Don't include foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, SSI, WIA educational benefits, on-base military housing or a military housing allowance, combat pay, or benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf (for bills in your name) not reported elsewhere on this form. Include 529 plan that is owned by someone other than your parents (such as grandparent, aunt, or uncle.)	\$

D. Household Resources/Documentation of Support (If you reported low or no earned income, this section **must** be completed. Please attach explanation.)

So that we can fully understand a student's family financial situation, please provide information about any other resources, benefits, and other amounts received by the student and any members of the student's household on a separate sheet or attach documentation. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office. This should include Social Security benefits, financial aid refunds, Federal Work/Study, etc.

E. Sign this Worksheet

By signing this worksheet, each person certifies that all the information reported to qualify for Federal student aid is complete and correct. The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student

Date

Parent

Date

Please note that processing may take 3 - 4 weeks after documents are received especially during peak processing.

Mail, E-Mail or Fax THIS FORM TO ADDRESS BELOW...

Marion Military Institute

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