



2022-2023 Dependent Verification Worksheet Federal Student Aid Programs

V1/V5

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Student Financial Services. The office may ask for additional information. If you have questions about verification, contact the Office of Student Financial Services as soon as possible so that your financial aid will not be delayed.

A. Dependent Student’s Information (please print): (Sections A – D must be completed)

Student’s Last Name Student’s First Name Student’s M.I.	Student’s Social Security Number AND Student Number
Student’s Street Address (include apt. no.)	Student’s Date of Birth
City State Zip Code	Student’s Email Address
Student’s Home Phone Number (include area code)	Student’s Alternate or Cell Phone Number

B. Dependent Student’s Family Information

List the people in your parent(s) household including:

- Yourself and your parent(s), including step-parents, even if you do not live with your parents, and
- Your parents’ other children, even if they don’t live with your parents(s), if (a) your parent will provide more than half of their support from July 1, 2022, through June 30, 2023, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Write your name on the first line, and then names of all household members in the spaces below. Then, write in the name of the college for any household member who will be attending at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023. Do **NOT** include college information for parents. If you need more space, attach a separate page

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time?
			Marion Military Institute	Yes

CHILD SUPPORT PAID – I certify that one or both of the student’s parents **paid** child support in 2020. I understand that I may be requested to provide additional documentation of the payment of child support. Do not include child support received in this section. Fill out the table below. If you need more space, attach a separate page.

Name of Persons Who Paid Support	Name of Person to Whom Child Support was Paid to	Name of Child whom Support was Paid for	Age of Child	Total Amount of Child Support Paid in 2019

C. Tax Forms and Income Information

Student Check One	IF YOU FILED TAXES...	Parent Check One
<input type="checkbox"/>	I have used the IRS Data Retrieval Tool to retrieve and transfer my 2020 IRS Income information into the student's FAFSA. Proceed to untaxed income below.	<input type="checkbox"/>
<input type="checkbox"/>	I have not used the IRS Data Retrieval Tool when filing the FAFSA on the web. I have attached my 2020 U.S. Tax Return Transcript to this worksheet . Please note that a tax return transcript is not the same as your original 1040 tax filing. To request a tax return transcript online or by mail, from the Internal Revenue Service, go online to www.irs.gov . Make sure to request the "IRS Tax Return Transcript", not the "Tax Account Transcript". Transcripts can be ordered via their Automated Telephone Request Service at 1-800-908-9946. If using the paper request form 4506T-EZ or 4506-T, first, send the transcript to your own address, and then turn in a copy with your verification form. Verification cannot be completed until all transcripts are in. Proceed to Untaxed Income Below.	<input type="checkbox"/>
IF YOU DID NOT FILE TAXES- a non-filers statement from the IRS is required		
<input type="checkbox"/>	Check here if your and/or your parents worked, but did not file, and were not required to file, a 2020 Federal Income tax return. Then list names of all employers and any income received in 2020 below. Copies of your W-2(s) are required. Proceed to both Untaxed Income and Section D below.	<input type="checkbox"/>

Student's Employer(s)	2020 Wages	W2 Required	Parent's Employer(s)	2020 Wages	W2 Required
		YES			YES
		YES			YES

<input type="checkbox"/>	Check here if either you or your parents were not employed and had no income earned from work in 2020. A non-filers statement from the IRS is required. Proceed to both Untaxed income and Section D Below	<input type="checkbox"/>
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Student	2020 UNTAXED INCOME	Parent
\$	Payments to tax-deferred pension and saving plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S **Attach W2(s)**	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 (total of lines 28 plus 32) or 1040A (line 17) .	\$
\$	Child Support Received for all children in your household in 2020. Do not include foster care, adoption payments or any amount that was court-ordered but not actually paid. You may be requested to supply documentation.	\$
\$	Tax Exempt Interest income from IRS form 1040 (line 8b) or 1040A (line 8b)	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 (line 15a minus 15b) or 1040A (line 11a minus 11b) . Exclude Rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 (line 16a minus 16b) or 1040A (line 12a minus 12b) . Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowance paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income or benefits not reported elsewhere, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Do NOT include student aid, WIA educational benefits, or benefits from flexible spending arrangements.	\$
\$	Money received or paid on your behalf (for bills in your name) not reported elsewhere on this form. Include 529 plan that is owned by someone other than your parents (such as grandparent, aunt, or uncle)	\$

D. Household Resources/Documentation of Support (if you reported low or no earned income, this section **must** be completed. Please attach explanation.)

So that we can fully understand a student's family financial situation, please provide information about any other resources, benefits, and other amounts received by the student and any members of the student's household on a separate sheet or attach documentation. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office. This should include Social Security benefits, financial aid refunds, Federal Work/Study, etc

E. Sign this Worksheet

By signing this worksheet, each person certifies that all the information reported to Qualify for Federal student aid is complete and correct. The student and one parent must sign and date.

Student	Date
Parent	Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

Return this Form to:
 MMI Office of Financial Aid
jwilson@marionmilitary.edu or
tliles@marionmilitary.edu
 1101 Washington Street
 Marion, AL 36756